

NOT FOR
CLIENT USE



cfid Investments, Inc.

Broker/Dealer



A Journey to Excellence

Founded in 1992, cfd Investments, Inc. is the Broker/Dealer division of the CFD Companies. As a Broker/Dealer, our commitment is to provide top-notch investments to suitable investors through a network of fairly compensated Financial Advisers. Additionally, we strive to operate our firm with a fair profit. To ensure the highest level of service, we have established partnerships with various entities. These collaborations enable us to offer quality clearing relationships, conduct comprehensive research, implement proper compliance procedures and provide cash management accounts. Notably, our collaboration with National Financial Services, LLC, a Fidelity Investments Company, allows us to combine the benefits of Wall Street expertise with the integrity and values of Main Street. Through this partnership, and others, we offer a wide range of comprehensive programs designed to support your growth.

Looking forward, we are committed to be a Broker/Dealer that fiercely protects the independent model and the autonomy of our adviser partners. We understand that you know your clients best and recognize that trying to push your business into a particular framework is not what is best. Therefore, we have accepted our role as the leader of independent broker/dealers and will be so for decades to come.

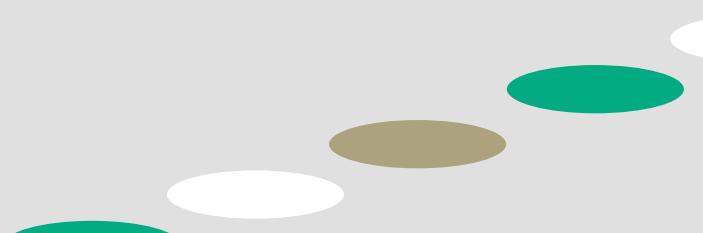
Our Mission

We strive to empower Financial Advisers with the necessary support, tools, techniques, quality financial products, and technologies for the achievement of their clients' goals and objectives through a team of home office personnel committed to serving advisers with the love and service modeled by Christ.



Scan the QR code to instantly access more information and begin your journey with cfd.

Joincfd.com



It's Your Turn to Define Independence

As you navigate the changing landscape of financial services, consider aligning with a Broker/Dealer that understands and values your entrepreneurial spirit and does not define independence for you. At cfd Investments, Inc., we're not just about facilitating transactions; we're about fostering meaningful partnerships that empower you and your clients through a legacy of trust, support and innovation. Join us in our mission to serve with integrity and commitment.

The Details

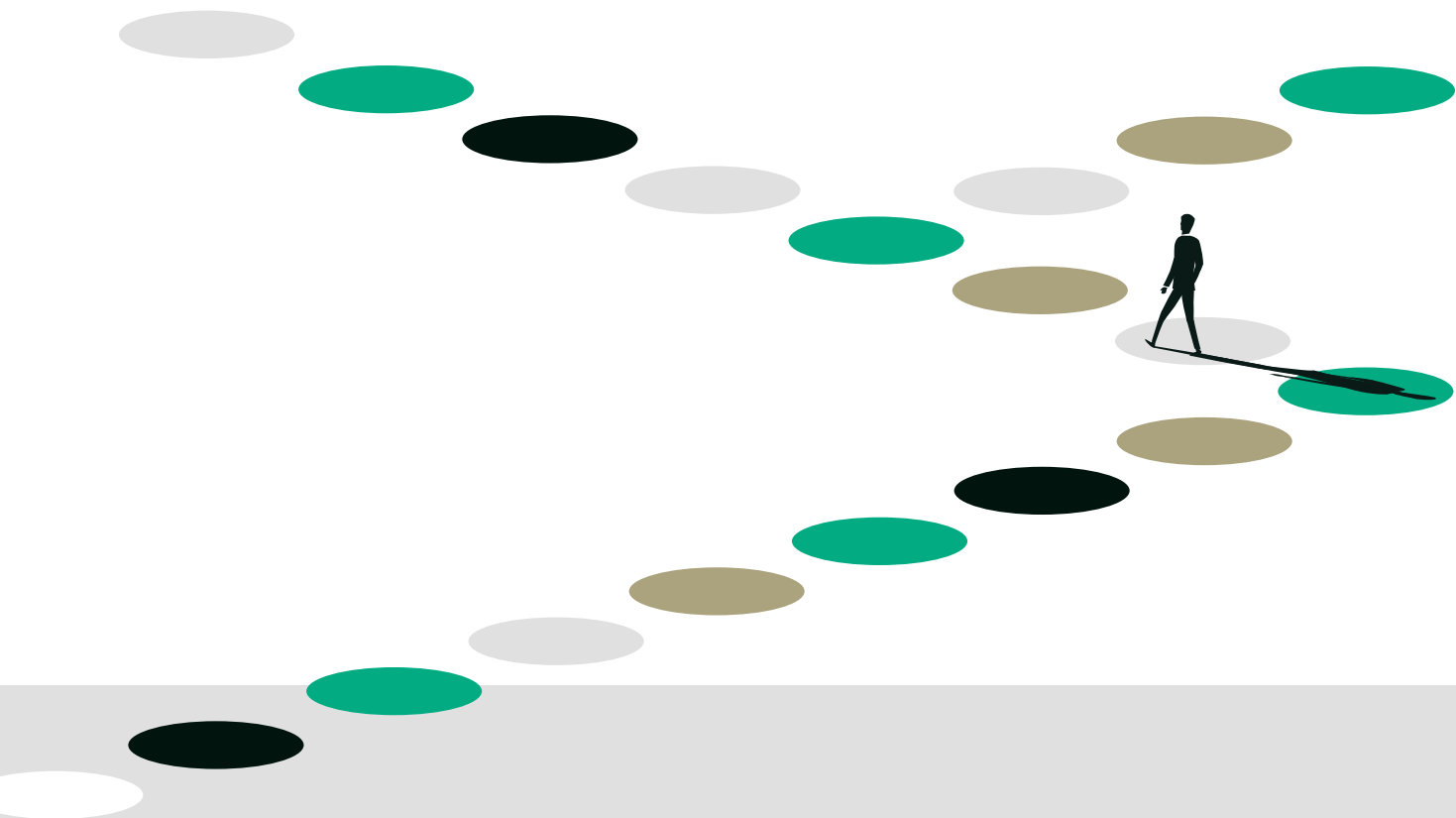
Payout levels from 75% up to 93%

Fee-based business and fixed business run through the firm count toward grid

Custody with National Financial Services (Fidelity)

Paperless environment with our Straight Through Processing (STP)

Account openings within 24 hours



Throughout our 40-year history, the CFD Companies (Broker/Dealer and RIA) have consistently recognized that individuals are best served by a financial professional who possesses the freedom to implement personalized planning and investment strategies. We firmly believe that an adviser's Broker/Dealer and RIA should act as a partner and resource network, empowering adviser-client relationships through trust, innovative support and a shared commitment to mutual growth.



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